



## TIP, THROUGH CLUBITALY, PARTICIPATES IN THE NEW DEVELOPMENT PHASE OF EATALY

Clubitaly, a company of which the major shareholder is TIP - Tamburi Investment Partners S.p.A. ("TIP" – tip.mi), an independent and diversified industrial group listed on the Euronext STAR Milan segment of Borsa Italiana, today signed the agreements reached for the strategic and capital strengthening of Eataly which provide – in the event of fulfillment of the conditions precedent provided – for entry into the shareholding of the parent company Eataly S.p.A. of a company of the Investindustrial group with a majority stake.

Clubitaly, following the fulfillment of the conditions precedent, at closing:

1. will acquire a further stake in Eataly under conditions that allow it to significantly lower the average book value;
2. will not sell Eataly shares;
3. will have the right to be represented on the Eataly Board of Directors.

On that date they will come into force the shareholders' agreements – already well defined among shareholders – that will discipline the future governance of the group and which provide, among other things, at the time of the future enhancement of shares in Eataly's capital, for the mechanisms to protect the book value in Clubitaly.

The planned transaction, in addition to allowing Eataly to benefit from additional and significant financial and managerial resources, will allow to proceed and possibly speed up the development plan of the Eataly group already planned for years, which had been postponed and partially downsized due to the consequences of the pandemic.

Milan, September 21, 2022

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**TIP - TAMBURI INVESTMENT PARTNERS S.P.A.** IS AN INDEPENDENT AND DIVERSIFIED INDUSTRIAL GROUP WITH THAT INVESTED, AMONG DIRECT INVESTMENTS AND/OR CLUB DEALS, MORE THAN 5 BILLION EURO (AT TODAY VALUES) IN COMPANIES DEFINED AS "EXCELLENT" FROM AN ENTREPRENEURIAL POINT OF VIEW. CURRENTLY TIP HAS INVESTMENTS IN LISTED AND UNLISTED COMPANIES INCLUDING: ALIMENTIAMOCI, ALKEMY, ALPITOUR, AMPLIFON, ASSET ITALIA, AZIMUT BENETTI, BE, BETA UTENSILI, BENDING SPOONS, BUZZOOLE, CENTY, CHIORINO, DIGITAL MAGICS, DOVEVIVO, EATALY, ELICA, FAGERHULT, FERRARI, HUGO BOSS, INTERPUMP, ITACA, LANDI RENZO, LIMONTA, LIO FACTORY, MONCLER, MONRIF, MULAN, OCTO TELEMATICS, OVS, PRYSMIAN, ROCHE BOBOIS, SESA, STARTIP, TALENT GARDEN, TELESIA AND VIANOVA.

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THIS PRESS RELEASE IS ALSO AVAILABLE ON THE COMPANY'S WEB SITE [WWW.TIPSPA.IT](http://WWW.TIPSPA.IT) AND DISCLOSED BY 1INFO SDIR AND 1INFO STORAGE SYSTEM ([WWW.1INFO.IT](http://WWW.1INFO.IT)).